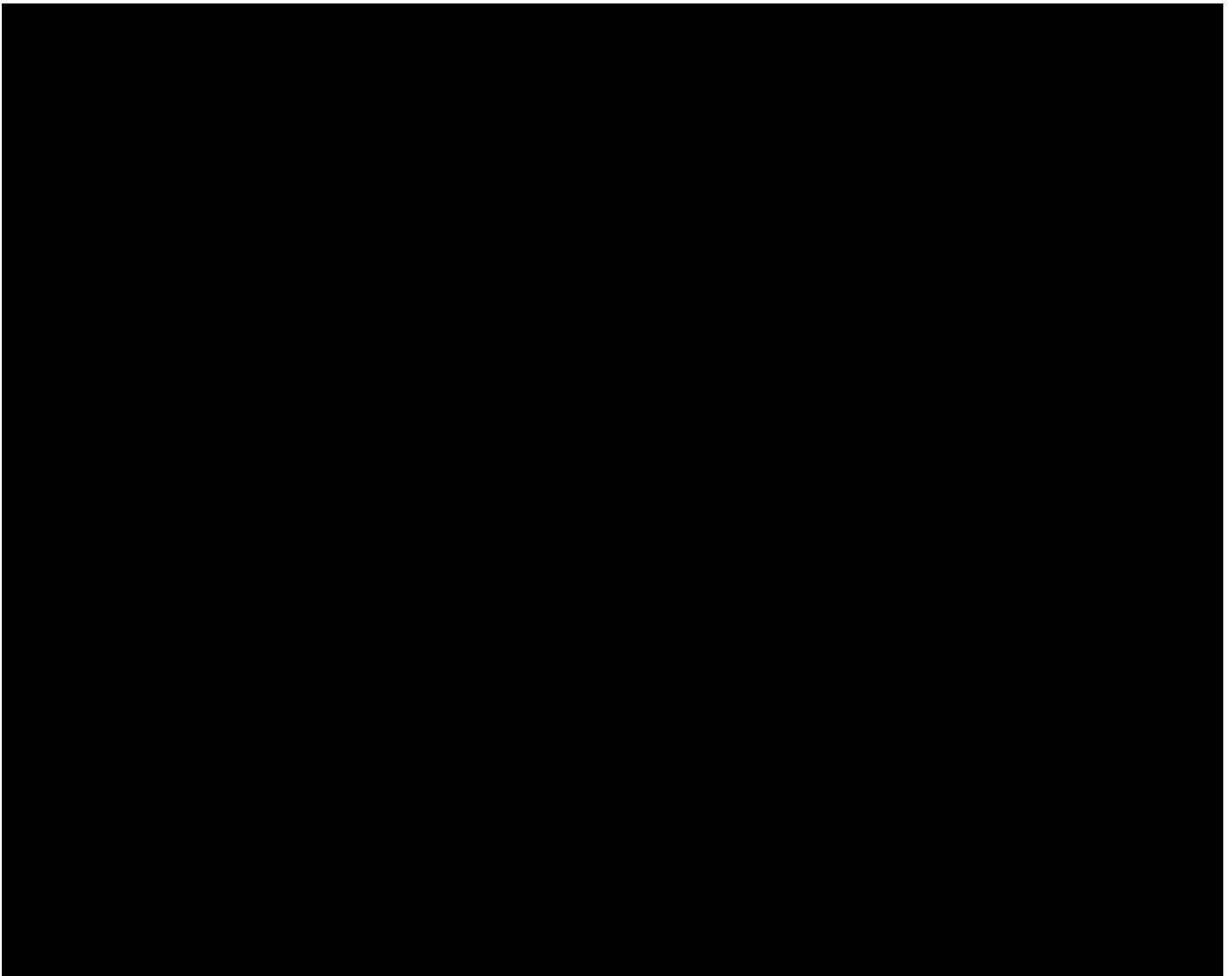


Collaborative Innovation = Product Evolution with Client Expertise

ClassWallet has a proven track record of collaborating with ESA clients nationwide to develop innovative solutions. We are committed to fostering a strong culture of collaboration with the Indiana Treasurer of State (TOS) and are confident in our ability to do so effectively.

To illustrate our collaborative approach, we highlight the following examples of successful partnerships that are live or will go live in 2025 across all clients.

AZ	AR	AL	ID	IN	MO	NH	NC	SC	TX	UT	VA
✓	✓	✓	✓	Client Collaboration	✓	✓	✓	✓	✓	✓	✓
Client Collaboration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Client Collaboration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
✓	✓	✓	✓	Client Collaboration	✓	✓	✓	✓	✓	✓	✓
✓	✓	✓	✓	✓	✓	Client Collaboration	✓	✓	✓	✓	✓
Client Collaboration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Client Collaboration
✓	✓	✓	✓	Client Collaboration	✓	✓	✓	✓	✓	✓	✓
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Client Collaboration
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Client Collaboration	✓
✓	✓	✓	✓	✓	✓	✓	✓	Client Collaboration	✓	✓	✓
✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	Client Collaboration	✓
Client Collaboration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
✓	✓	✓	✓	✓	✓	✓	Client Collaboration	✓	✓	✓	✓
✓	Client Collaboration	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
✓	✓	✓	✓	Client Collaboration	✓	✓	✓	✓	✓	✓	✓



By embracing efficiency, empowerment, and innovation, TOS is on a path to revolutionize how Indiana citizens interact with their government and manage their scholarships, creating a more equitable and prosperous future for all. ClassWallet greatly appreciates your consideration in allowing us to incorporate your feedback and support your transformative programs for the future.

Please see below for an overview of the ClassWallet journey.

INNOVATION TIMELINE

